

UNAUDITED

KCM Holdings Corp. and Subsidiaries Consolidated Balance Sheet September 30, 2009

ASSETS

September 30, 2009

Current Assets

Cash and cash equivalents	\$4,439
Accounts receivable	140,000
Inventory	56,763
Short-term investments	<u>84,950</u>
Total Current Assets	286,152

Other Assets

Organizational and development costs	88,400
--------------------------------------	--------

Fixed Assets

Property and equipment	<u>79,500</u>
------------------------	---------------

TOTAL ASSETS

\$454,052

LIABILITIES AND STOCKHOLDERS' EQUITY

Current Liabilities

Accounts payable	\$13,941
Total Current Liabilities	

Stockholders' Equity

Common shares, \$.001 par value; 500,000,000 authorized, 75,100,000 issued and outstanding	75,100
Preferred Shares, \$.001 par value; 50,000,000 authorized, 45,000,000 issued and outstanding	45,000
Additional paid-In-Capital	221,099
Retained earnings	<u>98,912</u>
Total Stockholders' Equity	<u>440,111</u>

TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY

\$454,052