

KCM Holdings Corp. and Subsidiaries
Consolidated Statements of Income
For the Nine Months Ending September 30, 2009

Revenues	\$610,000
Cost of Goods Sold	118,000
Marketing Expenses	188,000
General and Administrative Expenses	
Occupancy	58,000
Professional Fees	25,000
Other	<u>110,000</u>
Total General and Administrative	193,000
Total Expenses	<u>499,000</u>
Income Before Taxes	<u><u>\$ 111,000</u></u>